

Legislative Bill/Resolution

2009-2010 Legislative Session

Assembly Bill 648

Relating to: adopting Internal Revenue Code provisions related to individual retirement accounts and adopting provisions of the Heroes Earnings Assistance and Relief Tax Act of 2008 for state income and franchise tax purposes.

Total Hours Of Effort On This Matter

| 2009 January - June | 2009 July - December | 2010 January - June | 2010 July - December | Total |
|------------------------|-------------------------|------------------------|-------------------------|-------|
| | 12 | 161 | 18 | 191 |

Hours of Principals' Efforts on This Matter

Bank One Wisconsin

| 2009 January - June | 2009 July - December | 2010 January - June | 2010 July - December | Total |
|------------------------|-------------------------|------------------------|-------------------------|---------|
| | 8 (5%) | 14 (10%) | | 22 (4%) |

Community Bankers of Wisconsin

| 2009 January - June | 2009 July - December | 2010 January - June | 2010 July - December | Total |
|------------------------|-------------------------|------------------------|-------------------------|---------|
| | | 24 (10%) | | 24 (3%) |

Marshall & Ilsley Corporation

| 2009 January - June | 2009 July - December | 2010 January - June | 2010 July - December | Total |
|------------------------|-------------------------|------------------------|-------------------------|--------|
| | 4 (10%) | 4 (10%) | | 8 (5%) |

Thrivent Financial for Lutherans (formerly Aid Association for Lutherans)

| 2009 January - June | 2009 July - December | 2010 January - June | 2010 July - December | Total |
|------------------------|-------------------------|------------------------|-------------------------|---------|
| | | 13 (14%) | | 13 (3%) |

Wisconsin Association of Insurance & Financial Advisors

| 2009 January - June | 2009 July - December | 2010 January - June | 2010 July - December | Total |
|------------------------|-------------------------|------------------------|-------------------------|----------|
| | | 19 (35%) | 18 (75%) | 37 (13%) |

Wisconsin Bankers Association

| 2009 January - June | 2009 July - December | 2010 January - June | 2010 July - December | Total |
|------------------------|-------------------------|------------------------|-------------------------|---------|
| | | 75 (5%) | | 75 (1%) |

Wisconsin Institute of Certified Public Accountants

| 2009 January - June | 2009 July - December | 2010 January - June | 2010 July - December | Total |
|------------------------|-------------------------|------------------------|-------------------------|---------|
| | | 12 (18%) | | 12 (3%) |

